



wts

2026

WTS
Platform
Clarity Built In

The digital backbone for global tax teams
– enabled by agentic AI, connecting
workflows, data and insights with built-in
security and auditability

Tax functions are under increasing pressure

With data scattered, collaboration fractured, and complexity rising, global tax teams increasingly struggle to maintain control, transparency, and audit readiness across their workflows.

Fragmented Data Landscape

Tax data lives in ERPs, Excel files, emails, SharePoint sites, Teams chats, advisor portals... Making it difficult to establish a single source of truth.

High Manual Workload

Tax teams spend a disproportionate amount of time on low-value tasks, such as copy/paste, collecting data, and updating trackers.

Limited Transparency & Control

Many task functions lack a real-time overview of status, responsibilities, risks, or next steps across countries and entities.



Rising Regulatory Complexity

Increasing reporting requirements, (e.g. Pillar II), demand structure, accuracy and consistency that existing workflows struggle to support reliably.

Lack of Audit-Readiness

Documentation, correspondence, decisions, and calculations are often scattered across systems, making audits time-consuming and error-prone.

Inefficient Collaboration

Internal teams, global counterparts, and external advisors often work across disconnected tools and channels.

Restricted Insight Generation

Tax data is frequently collected only for compliance, leaving teams without the actionable insights needed to optimize their tax function strategically.

"Today's tax workflows are too manual, too scattered, and too opaque — it's time for an AI-enabled platform that becomes the single hub for all tax work."

Three core modules. One seamless experience

A unified, agentic platform that orchestrates every step of the tax lifecycle, providing structure, transparency, and intelligence in one place.

COMPLIANCE

Bring total clarity to compliance

A single end-to-end workflow from data collection to filing, with checks, transparency, and agentic guidance.

- Central overview of all deadlines and obligations
- Real-time workflow tracking across jurisdictions
- Integrated tools for document management, collaboration and reviews
- Full audit trail embedded throughout the process

INSIGHTS

Turn tax data into real strategic value

Actionable analytics and AI-driven intelligence that empower smarter, faster decision-making.

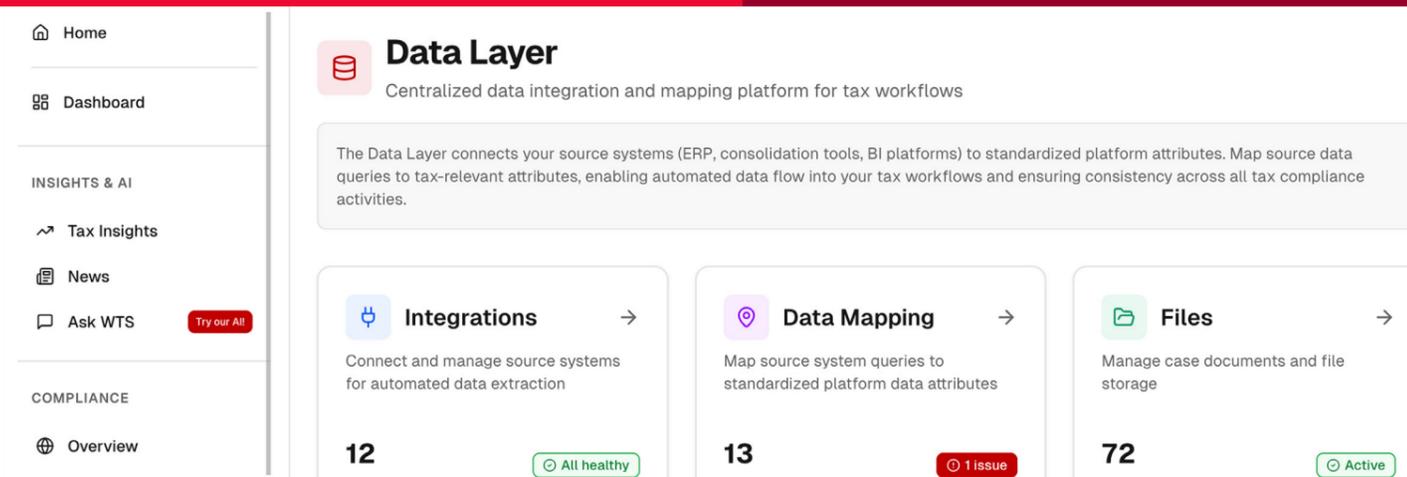
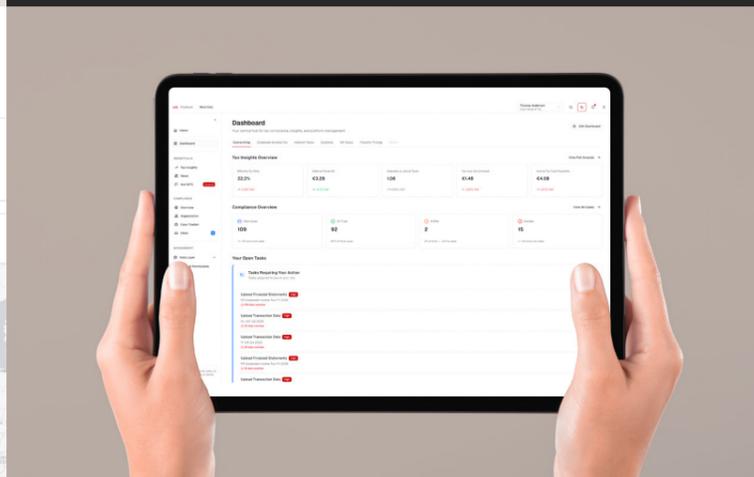
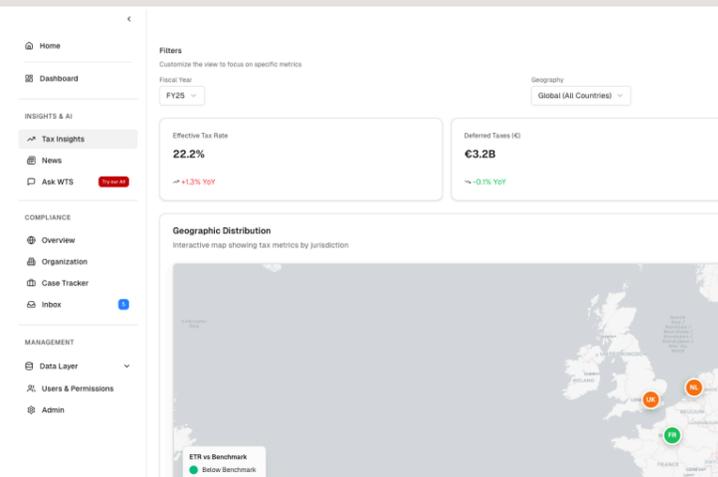
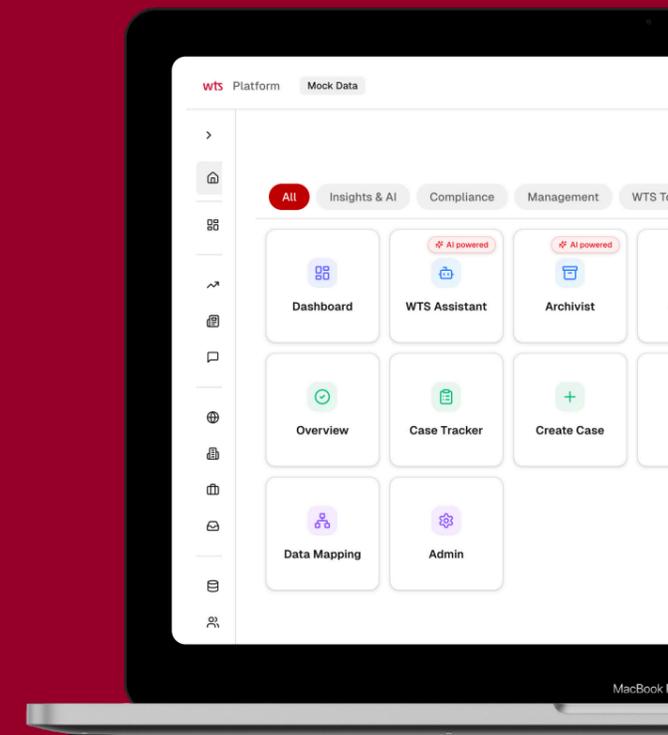
- Tailored tax KPIs and dashboards with peer and industry benchmarking
- AI recommendations based on historical and aggregated patterns
- Automated reporting for key stakeholders

MANAGEMENT

Unlock full control with built-in security

Enterprise-grade governance for teams, data, and processes.

- Centralized communication hub with audit trail
- Highly secure, fully compliant data storage
- Granular role & rights management
- Enterprise-grade data governance



A platform that learns how your tax function works – and gets smarter daily

The WTS Tax Platform embeds (agentic) AI core tax workflows, from data processing to insight generation, improving with every client interaction.

1 

Automate what slows down tax teams

AI agents handle data classification, document processing, and task routing — reducing manual efforts and accelerating compliance cycles.

2 

Turn tax data into intelligence

Algorithms analyze relevant news, benchmarks, and anomalies, generating insights that support confident decisions across jurisdictions.

3 

Improves with every interaction

The platform continuously learns from client interactions, making predictions and recommendations increasingly accurate over time.

4 

Assist your team in their daily work

AI agents guide next steps, suggest actions, and surface relevant information, bringing clarity into every workflow.

From pain points to powerful outcomes: Key benefits of platform

By addressing every major pain point across the tax workflows, the WTS Platform delivers clarity, control, and capacity across the entire tax lifecycle.

CHALLENGES

Fragmented data landscape



High manual workload



Limited transparency & control



Inefficient collaboration



Rising regulatory complexity



Lack of audit-readiness



Restricted insight generation



PLATFORM SOLUTIONS

One single source of truth for all tax data

Automation that frees up capacity

Full visibility across countries & entities

Connected teams in every workflow

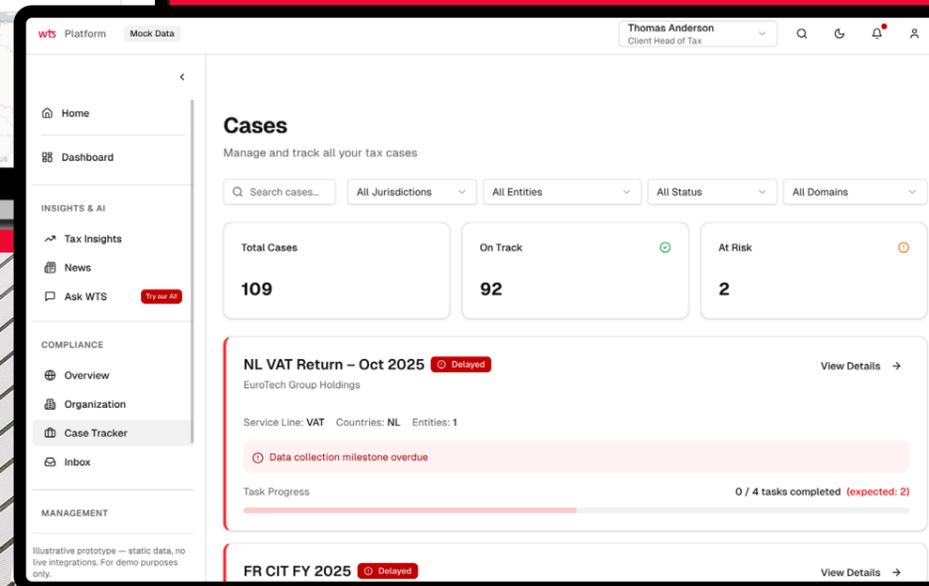
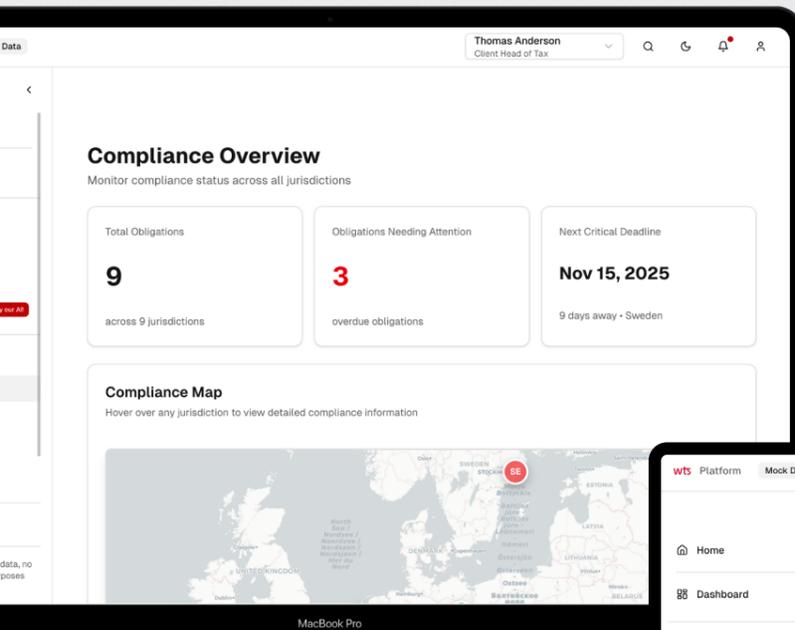
Ready for today's regulatory demands

Audit-proof documentation that takes care of itself

AI-enabled insights that drive better decisions

Compliance Functionalities

Transforming complex compliance processes into efficient, automated, and fully transparent workflows



1 Compliance Dashboard
Real-time overview of obligations, deadlines, and risk levels across jurisdictions, giving teams immediate clarity

2 Compliance Map
Geographical visualization of compliance status to highlight exposure and priority jurisdictions

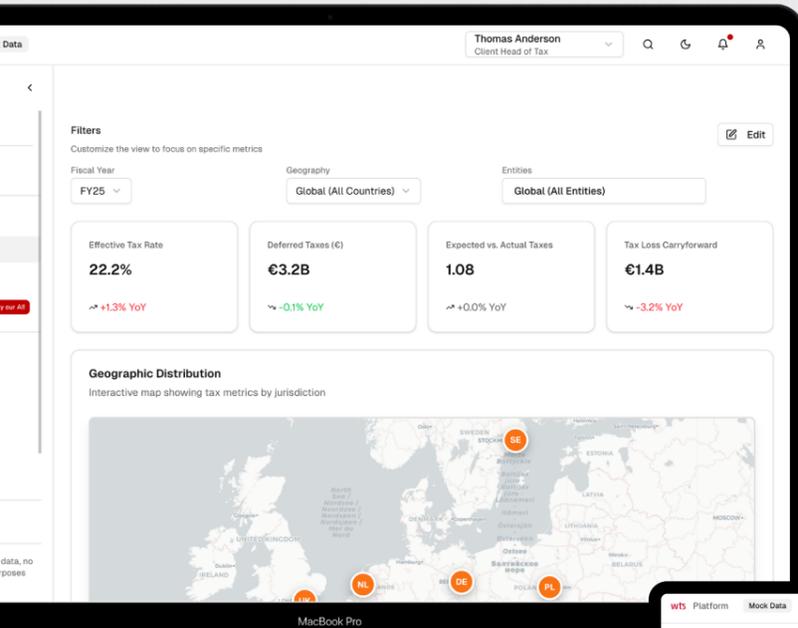
3 Project Status Tracker
Real-time overview of obligations, deadlines, and risk levels across jurisdictions, giving teams immediate clarity

4 Integrated Tool Access
Seamless access to all WTS tax tools through a single, secure platform with unified SSO login

5 End-to-End agent-supported workflows
Data capture, routing and validation automated through embedded AI-agents, accelerating compliance cycles and reducing manual effort across the entire process

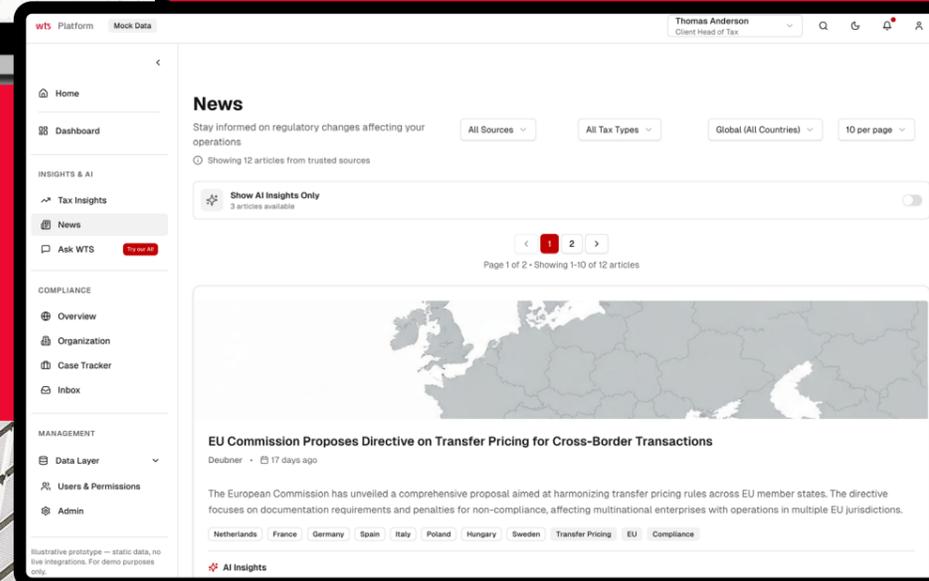
Insights Functionalities

Turning tax data into actionable insights and measurable performance



1 KPI Dashboard

Real-time, customizable overview of tax KPIs across entities and jurisdictions with built-in drill-downs, industry benchmarking, and trend analytics to uncover drivers, compare performance, and spot emerging patterns instantly



2 AI-enhanced Tax Intelligence Repository

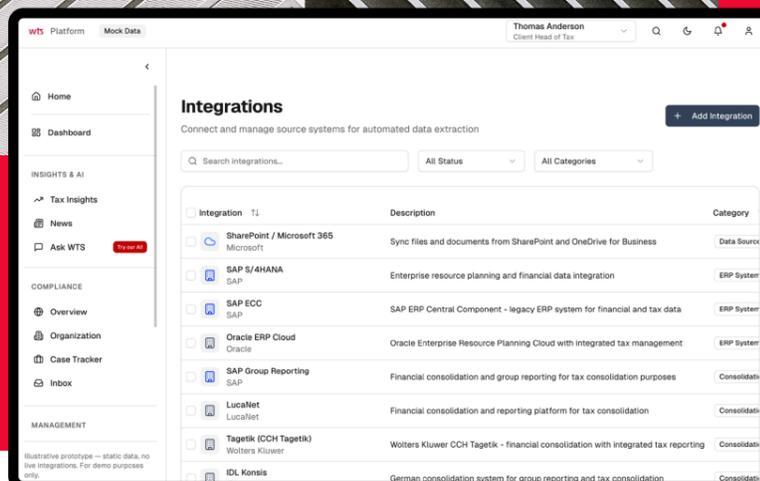
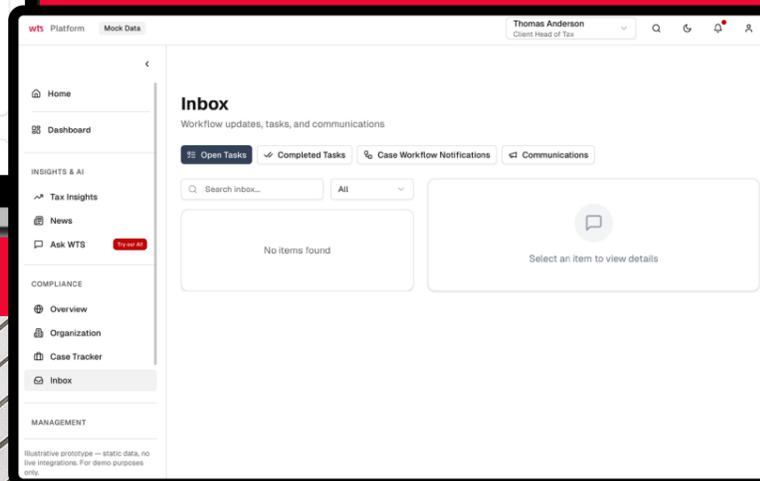
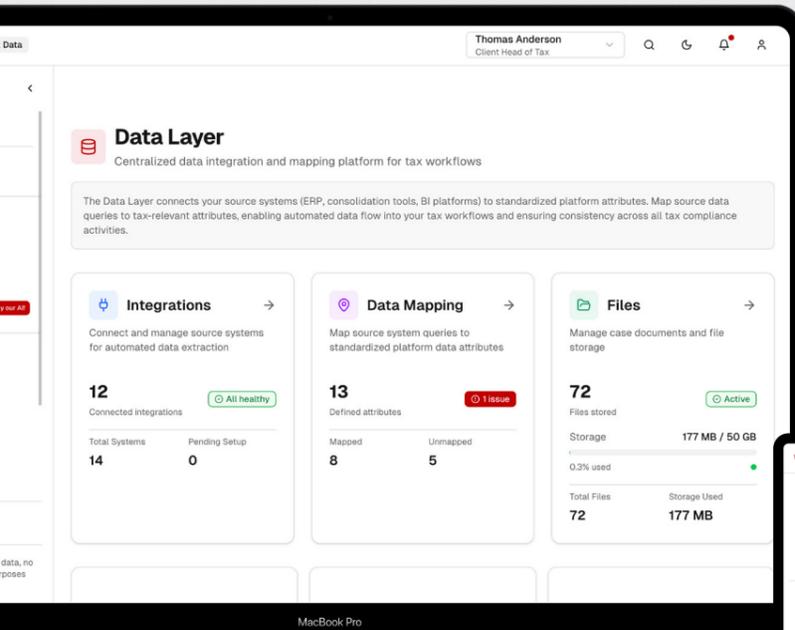
A centralized hub that aggregates, categorizes, and interprets global regulatory updates — enriched with embedded intelligence that contextualizes changes, highlights relevance by topic or geography, and surfaces proactive next steps

3 Optimization Opportunities

AI-agents identify efficiency levers, risk exposures, and improvement potential across the tax function, supporting more strategic, data-driven decisions

Management Functionalities

Ensuring security, governance, and transparency for the entire tax function



1

User & Role Management

Granular permission control that ensures the right people access the right data, supporting secure, compliant operations across global teams

2

Centralized Data Storage

A unified, version-controlled repository that keeps all tax documents, evidence, and correspondence in one secure, easily searchable location

3

Collaboration Hub

A single workspace for communication, documentation, and decision tracking, ensuring consistency and full traceability across jurisdictions

4

Security & Audit Layer

Enterprise-grade encryption, controlled authentication, and a comprehensive audit trail of changes, submissions, and approvals, ensuring secure data flows and complete audit readiness

5

Integration & Api Management

Secure connectivity to ERP, HR, and finance systems that synchronizes master data and reduces manual effort

Built for tax. Enabled by technology

WTS combines specialist tax expertise with cutting-edge technology to deliver solutions that are independent, globally scalable and precise.



Truly independent, no audit conflicts

No rotation rules, no independence restrictions and no integration limits, enabling WTS to support your tax function without constraints.



Global presence, local depth

A worldwide tax network with deep expertise across jurisdictions, ensuring consistent quality wherever you operate.



Tax expertise, technological strength

Digital solutions built with a purpose and designed by tax professionals, not generic software vendors.

**Let's make tax
work smarter.
Together.**

See The Platform In Action

Book a live demo and explore how the WTS Tax Platform brings clarity, structure, and intelligence to your tax operations.



Start Your Digital Tax Journey

Our team is ready to assess your needs and design the right platform setup for your organization.

Get In Touch
info@wts.com



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